

# Jewish Federation of Ottawa School Funding Report Funding for 2016/17

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### 1. Introduction

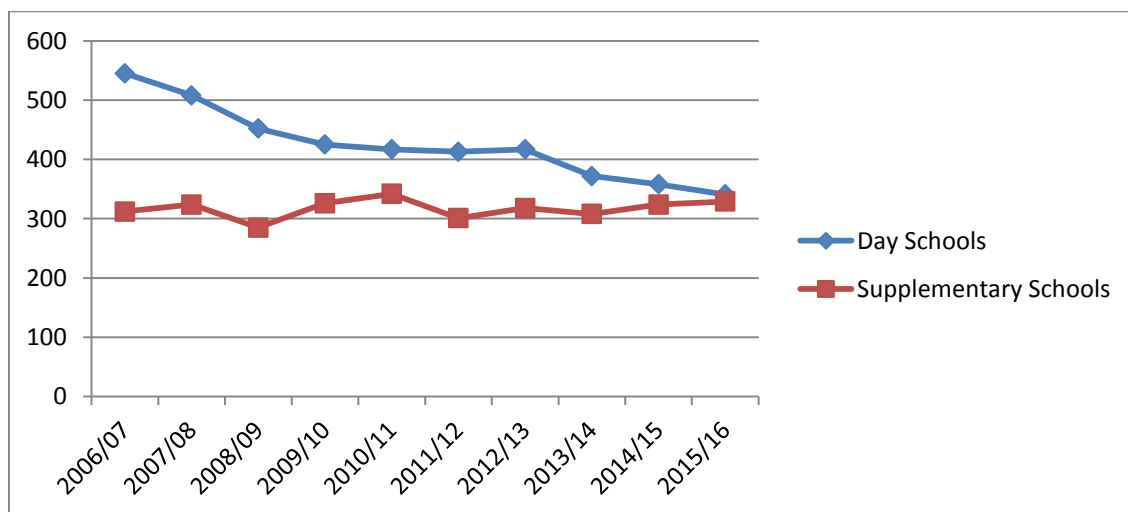
This report presents recommendations for the distribution of funding from the Jewish Federation Annual Campaign to schools for fiscal year 2016-2017. **In January of this year, a Task Force was created to review Federation’s school funding formulas for the 2017-18 fiscal year and beyond. It is therefore important to note that the current education funding is under review and the Task Force is expected to present its recommendations to the Board in May 2016.**

### 2. List of Funded Schools:

Day Schools: Ottawa Jewish Community School, Rambam, Torah Academy, Ottawa Torah Institute (OTI)

Supplementary Schools: Chabad Hebrew School (OTC Chabad), Ottawa Talmud Torah Afternoon School (OTTAS), Ottawa Modern Jewish School (OMJS), Temple Israel Religious School (Temple), Torah High.

**Table 1: Enrolment in Jewish Education in Ottawa over the past 10 years**



**Table 2: Enrolment in Jewish Education in Ottawa over the past 10 years**

	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16
<b>Day Schools</b>	545	508	452	425	417	413	417	372	358	341
<b>Supplementary Schools</b>	312	324	285	326	342	301	318	308	324	329

**Table 3: 2015/16 Enrolment in Ottawa Jewish Schools**

Schools	Enrollment By Grade																	
	JK	K	1	2	3	4	5	K-5 Total	6	7	8	6-8 Total	9	10	11	12	9-12 Total	Total
Ottawa Jewish Community School		18	24	26	27	22	20	137	13	27	22	62						199
Rambam	6	2	4	6	5	3	4	30	7	4	2	13						43
Torah Academy	6	10	8	11	8	8	6	57	9	10	6	25						82
OTI													7	6	1	3	17	17
<b>Day School Total</b>	<b>12</b>	<b>30</b>	<b>36</b>	<b>43</b>	<b>40</b>	<b>33</b>	<b>30</b>	<b>224</b>	<b>29</b>	<b>41</b>	<b>30</b>	<b>100</b>	<b>7</b>	<b>6</b>	<b>1</b>	<b>3</b>	<b>17</b>	<b>341</b>
OTC Chabad	4	12	12	16	11	11	9	75	12	7		19						94
OTTAS	2	3		3	2	1	3	14	3	1	1	5						19
OMJS	1	5	4	6	5	8	7	36	4	3		7						43
Temple	3	5	8	10	8	7	5	46	7	7	1	15	2	5			7	68
Torah High											1	1	21	30	35	18	104	105
<b>Supplementary School Total</b>	<b>10</b>	<b>25</b>	<b>24</b>	<b>35</b>	<b>26</b>	<b>27</b>	<b>24</b>	<b>171</b>	<b>26</b>	<b>18</b>	<b>3</b>	<b>47</b>	<b>23</b>	<b>35</b>	<b>35</b>	<b>18</b>	<b>111</b>	<b>329</b>

\*This is the second year of a joint Grade 8 program for OTTAS and Torah High. The students were divided evenly between the schools for the purposes of the funding formula.

**Table 4: School Funding Envelope**

Federation’s Board approved an increase of \$30,600 to the Day School Funding Envelope for 2016-17 in order to move in the direction of correcting the funding differential between OJCS and the Orthodox day schools.

Envelope Amounts: Support to Schools			
Year	Day Schools	Supplementary Schools	Total
<b>2013/14</b>	\$661,966	\$100,973	\$762,939
<b>2014/15</b>	\$676,966	\$100,973	\$777,939
<b>2015/16</b>	\$707,566	\$100,973	\$808,539

It is important to note that Federation’s funding to Jewish schools is currently under review and Federation cannot guarantee future funding at this level. Nor can Federation be sure that campaign results will continue to afford the luxury of maintaining increased allocations.

### 3. Day School Funding

In September 2014, Federation launched an Allocations Task Force with the mandate to undertake a comprehensive review of allocations to local Jewish organizations to develop recommendations to improve the transparency and accountability of the funding process. A new hybrid model of funding was adopted and Federation’s five largest beneficiary agencies including OJCS, will now receive Organizational Funding. With the new Organizational Funding, rather than focus on whether the agencies should receive funding, the Grants and Evaluation Committee will focus on accountability and providing appropriate stewardship of donor dollars and work to ensure that there is alignment with Federation’s mission, vision and values statement.

OJCS will receive \$554,526 in Organizational Funding for 2016-17, which is the same amount that it received last year. The amount of funding remaining in the envelope after the allocation to the OJCS is \$153,040.

The process for determining school funding for the other day schools is as follows:

**Table 5: Day School per Capita Formula**

<b>Index of Per Capita Rates for Ottawa Jewish Day Schools</b>	
➤	A basic per capita rate of \$500 per student enrolled
➤	A multiplying factor of 1.0 for K to grade 5 to give a rate of \$500 per student
➤	A multiplying factor of 1.5 for grades 6 to 8 to give a rate of \$750 per student
➤	A multiplying factor of 3.0 for high school to give a rate of \$1,500 per student

**Table 6: Day School Enrolment - 3 Year Average**

School	2013/14				2014/15				2015/16				3 Year Average		
	K-5	6-8	9-12	Total	K-5	6-8	9-12	Total	K-5	6-8	9-12	Total	K-5	6-8	9-12
Rambam	41	13		54	45	9		54	30	13		43	39	12	
Torah Academy	69	17		86	55	20		75	57	25		82	60	21	
OTI			8	8			13	13			17	17			13

**Table 7: Allocations by Formula**

School	Enrollment 3 Year Average			\$ Calculation by Grade			Allocation By Formula
	K-5	6-8	9-12	K-5 (x 500)	6-8 (x 750)	9-12 (x 1,500)	
Rambam	39	12		19,500	9000		\$28,500
Torah Academy	60	21		30,000	15,750		\$45,750
OTI			13			19,500	\$19,500

**The amount of funding remaining in the envelope after the allocation to the OJCS and the allocation by formula is \$59,290.** These funds will be divided among the other day schools based on the proportion of enrolment in each school.

**Table 8: Orthodox School Enrolment - 3 Year Average**

School	Total 2013/14	Total 2014/15	Total 2015/16	3-Year Average	Proportion of Enrolment
Rambam	54	54	43	50	35%
Torah Academy	86	75	82	81	56%
OTI	8	13	17	13	9%
<b>TOTAL Enrolment:</b>				<b>144</b>	<b>100%</b>

**Table 9: Proposed Day School Funding**

School	Allocation by Formula 2016/17	Proportional Increase to Schools	Current Funding 2015/16	Proposed Funding 2016/17
OJCS	\$554,526	-	\$554,526	\$554,526
Rambam*	\$28,500	\$20,752 (35% of \$59,290)	\$39,270	\$49,252
Torah Academy*	\$45,750	\$33,202 (56% of \$59,290)	\$59,814	\$78,952
OTI	\$19,500	\$5,336 (9% of \$59,290)	\$23,356	\$24,836
<b>Day School Total</b>	<b>\$648,276</b>	<b>\$59,290</b>	<b>\$676,966</b>	<b>\$707,566</b>

\*Torah Academy and Rambam have agreed to create a unified Orthodox day school. Note that the increase in funding to the day school envelope means that an additional **\$53,954** in funding will be available to the new unified Orthodox school in 2016/17, over-and above the amount that the funding formula would have dictated.

#### 4. Supplementary School Funding

The Supplementary School Funding Envelope for 2016-17 is \$100,973.

\$6,000 is earmarked for efforts to improve supplementary schools and promote the schools in the community. \$94,973 in funding is available for individual supplementary schools. This is the same level of funding for schools as last year.

Since 2006, Federation has distributed funds to Supplementary Jewish Schools using a funding formula based on contact hours (calculation based on enrolment x hours of programming).

**Table 10: Supplementary School Enrolment – 3 Year Average**

**Supplementary Schools:** Chabad Hebrew School (OTC Chabad), Ottawa Talmud Torah Afternoon School (OTTAS), Temple Israel Religious School (Temple), Torah High, Ottawa Modern Jewish School (OMJS).

School	2013/14				2014/15				2015/16				3 Year Average		
	K-5	6-8	9-12	Total	K-5	6-8	9-12	Total	K-5	6-8	9-12	Total	K-5	6-8	9-12
OTC Chabad	67	12		79	68	12		80	75	19		94	70	14	
OTTAS	19	10		29	19	10		29	14	5		19	17	8	
Temple	48	23	12	83	48	15	14	77	46	15	7	68	47	18	11
Torah High			74	74		5	91	96		1	104	105		3	90
OMJS	34	9		43	36	6		42	36	7		43	35	7	

**Table 11: Calculation of Contact Hours**

School	3 Yr Average			Hours of Programming			Contact Hours: Enrolment x Hours of Programming
	K-5	6-8	9-12	K-5	6-8	9-12	
OTC Chabad	70	14		2.5	2.5		<b>175 + 35 = 210</b>
OTTAS	See below			*	*		<b>110</b>
Temple	See below			*	*	*	<b>267</b>
Torah High		3	90		3	3	<b>9 + 270 = 279</b>
OMJS	35	7		3	3		<b>105 + 21 = 126</b>

Three of the schools have straightforward schedules. However, separate calculations for Talmud Torah Afternoon School and Temple Israel Religious School are required. Detailed calculations are below as their Grades have different contact hours.

**Table 12: Calculation of 3 Year Average for Talmud Torah**

<i>OTTAS</i>	<i>K</i>	<i>Gr. 1</i>	<i>Gr. 2</i>	<i>Gr. 3</i>	<i>Gr. 4</i>	<i>Gr. 5</i>	<i>Gr. 6</i>	<i>Gr. 7</i>	<i>Gr. 8</i>
2013	4	4	2	3	3	3	1	4	5
2014	4	3	2	1	4	5	3	2	5
2015	5		3	2	1	3	3	1	1
<b>3 yr average</b>	<b>4</b>	<b>2</b>	<b>2</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>2</b>	<b>2</b>	<b>4</b>

**Table 13: Calculation of 3 Year Average for Temple Israel Religious School**

<i>Temple</i>	<i>K</i>	<i>Gr. 1</i>	<i>Gr. 2</i>	<i>Gr. 3</i>	<i>Gr. 4</i>	<i>Gr. 5</i>	<i>Gr. 6</i>	<i>Gr. 7</i>	<i>Gr. 8</i>	<i>Gr. 9</i>	<i>Gr. 10</i>
2013	9	8	9	6	9	7	9	8	6	7	5
2014	9	10	7	7	7	8	6	6	3	7	7
2015	8	8	10	8	7	5	7	7	1	2	5
<b>3 yr average</b>	<b>9</b>	<b>9</b>	<b>9</b>	<b>7</b>	<b>8</b>	<b>7</b>	<b>7</b>	<b>7</b>	<b>3</b>	<b>5</b>	<b>6</b>

**Table 14: Individual School Calculations**

<b>School</b>	<b>Grade</b>	<b>Hours</b>	<b>Average # of Students</b>	<b>No. of Contact Hours</b>
Talmud Torah	K	3.25	4	13
	1-7	5	17	85
	8	3	4	12
				<b>110</b>
<b>School</b>	<b>Grade</b>	<b>Hours</b>	<b>Average # of Students</b>	<b>No. of Contact Hours</b>
Temple Israel	K-1	3	18	54
	2-6	4.5	38	171
	7-10	2	21	42
				<b>267</b>

**Table 15: Supplementary School Allocations by Formula**

School	Contact Hours	% of Total Contact Hours	Contact Hour Allocation (as a % of Envelope)	Current Funding 2015/16	Proposed Funding 2016/17
OTC Chabad	210	21%	\$19,944	<b>\$19,945</b>	\$19,944
OTTAS	110	11%	\$10,447	<b>\$12,345</b>	\$10,447
Temple	267	27%	\$25,642	<b>\$26,590</b>	\$25,642
Torah High	279	28%	\$26,592	<b>\$23,745</b>	\$26,592
OMJS	126	13%	\$12,345	<b>\$12,345</b>	\$12,345
<b>Total Schools</b>	<b>992</b>	<b>100%</b>	<b>\$94,970</b>	<b>\$94,970</b>	<b>\$94,970</b>

### 5. Conclusion

Federation believes in the importance of Jewish education to ensure a brighter future and remains committed to supporting excellence in Jewish institutions in Ottawa. Through the School Funding Envelope Federation continues to strive to contribute to the building of strong educational options that will serve the community for years to come.