

## **Report to the Board on Funding Recommendations for 2022/23**

**From:** The Grants and Evaluation Committee, Kevin Barwin, Chair

**Date:** May 30, 2022

### **Included in this Report:**

- |   |   |
|---|---|
| 1. Introduction                                   | 6. Conclusion                             |
| 2. Funding Envelopes                              |   |
| 3. Organizational Funding                         | Appendix:                                 |
| 4. Program Funding                                | Summary of all sources of Federation      |
| 5. Additional Funding to Organizations since 2019 | funding to local organizations since 2019 |

### **1. Introduction**

This Report outlines the Grants Committee's funding recommendations for organizations receiving "Organizational Funding" and "Program Funding". Note that a separate School Funding Report outlines funding recommendations for Supplementary Schools.

The Grants Committee is chaired by Kevin Barwin, and the current committee members include Harold Feder, Jonathan Greenberg, Jerry Rip, Jodi Kathron, Jeffrey Laks, Alice Retik, Gillian Presner and Aryeh Stegenga. The committee is staffed by Anne Read.

The Grants Committee recommends that the six organizations receiving "**Organizational Funding**" receive the same allocation as last year. Those receiving "**Program Funding**" have undergone a review by the Grants Committee, and their recommended funding is detailed below.

### **2. Federation Funding Envelopes:**

While the amount available for Organizational Funding remains unchanged from last year, the Program Funding envelope is reverting to the amount available in 2019/20. (Note that the amount of funding available to supplementary schools is included for informational purposes in the table below, but the details of the funding are included in a separate Report on School Funding.)

<b>Funding Envelopes</b>	<b><u>Funding in</u> <u>2020/21</u></b>	<b><u>Funding in</u> <u>2021/22</u></b>	<b><u>Recommended</u> <u>2022/23</u></b>
<b>Organizational Funding</b>	\$1,864,294	\$1,864,294	\$1,864,294
<b>Program Funding</b>	\$152,400	\$164,100	\$173,100

<b>Supplementary Schools</b>	\$105,473	\$105,473	\$105,473
Funding for TDSO High School (formerly OTI Machon Sarah)	\$21,000	\$21,000	\$18,000
<b>Total:</b>	<b>\$2,143,167</b>	<b>\$2,154,867</b>	<b>\$2,160,867</b>

### 3. **Organizational Funding**

Funding for these organizations is recommended to remain unchanged. They have undergone an annual review, as per the terms of their individual Funding Agreements. The annual review included a written update and a face-to-face meeting with the Grants Committee and Federation leadership.

The relationship between Federation and these key communal institutions continues to be mostly positive and productive with a couple of notable exceptions.

<b><u>Agency</u></b>	<b><u>Actual</u> <b>2021/22</b></b>	<b><u>Recommended</u> <b>2022/23</b></b>
SJCC	\$ 384,667	\$ 384,667
Tamir	\$ 86,787	\$ 86,787
Hillel Lodge	\$ 231,787	\$ 231,787
JFS	\$ 384,487	\$ 384,487
OJCS	\$554,526	\$554,526
TDSO	\$222,040	\$222,040
<b>TOTAL:</b>	<b>\$1,864,294</b>	<b>\$1,864,294</b>

### 4. **Program Funding**

In May 2022, the Grants Committee undertook a review of organizations receiving Program Funding in order to assess the extent to which they are likely to be able to deliver their programs in the coming year. While Federation reduced funding to several programs in 2020/21 when the amount of programming declined mostly due to pandemic restrictions, all funded programs have ramped back up to delivering programs at the same or similar levels to 2019.

Note that the review of the Sephardi Association is delayed, and the funding recommendation presented here is pending the full review, which is scheduled will take place in the coming month.

Limmud Ottawa has not requested Program Funding for 2022-23 (note that they are still delivering programs to the community). Should Limmud Ottawa require funding, they will have the opportunity to apply through Federation's Microgrants.

Note that the Board has struck a small Task Force to investigate ways to improve Program Funding, and the Task Force is planning to bring its recommended improvements to the board for its approval. The proposed plan will be to implement the changes, if approved, in time for next year's funding process.

The amount available for Program Funding in the coming year is \$173,100. It is unlikely that this full amount will be allocated, even after the Sephardi Association's funding is determined. The Grants Committee recommends keeping the remaining dollars in the envelope for the possibility of allocating the funding later in the year.

<b>Program Funding Recommendations</b>				
<b>Agency</b>	<b>Actual 2019/20</b>	<b>Actual 2020/21</b>	<b>Actual 2021/22</b>	<b>Recommended 2022/23</b>
AJA 50+				
AJA Programming	\$10,000	\$10,000	\$10,000	\$10,000
Creative Connections	\$3,000	\$3,000	\$3,000	\$3,000
Camp B'nai Brith				
Scholarships	\$22,000	\$22,000	\$22,000	\$22,000
Chabad Student Network				
Holiday Programming	\$3,500	\$3,500	\$3,500	\$3,500
Hillel Ottawa				
Jewish Campus Life	\$51,000	\$46,000	\$51,000	\$51,000
JET				
Glebe Shul	\$15,000	\$13,000	\$15,000	\$15,000
Women's Programming	\$3,000	\$2,500	\$3,000	\$3,000
Adult Education	\$9,000	\$8,000	\$9,000	\$9,000
Jewish Youth Library				
Montessori Preschool	\$3,000	\$3,000	\$3,000	\$3,000
Friendship Circle	\$4,400	\$4,400	\$4,400	\$4,400
Limmud	\$2,000	\$1,000	\$0	\$0
NCSY	\$24,200	\$18,000	\$24,200	\$24,200
Or Haneshamah				
Machaneh Shabbat	\$1,000	\$1,000	\$1,000	\$1,000
Ottawa Torah Centre				
Living Legacy	\$10,000	\$8,000	\$10,000	\$10,000
JLI Courses	\$3,000	\$3,000	\$3,000	\$3,000
*Sephardi Association	\$9,000	\$6,000	\$2,000	\$2,000*
<b>Totals:</b>	<b>\$173,100</b>	<b>\$152,400</b>	<b>\$164,100</b>	<b>\$164,100*</b>

\*Sephardi Association funding is placeholder funding, and their full review is pending.

## 5. Additional Support to Organizations since 2019

In addition to Program Funding, Organizational Funding and School Funding, Federation has provided other sources of support to organizations.

Additional sources of funding since 2019 include:

(See the Appendix for a detailed summary of dollar amounts that Federation has provided local Jewish organizations in the past three years.)

- **Microgrants:** Grants of up to \$2500 for activities and programs that engage the community in Jewish life.
- **Capacity Building Grants:** Organizations are able to apply for grants of up to \$10k, twice annually.
- **Strategic Funding:** This includes funds for security, Jumpstart synagogue and JCC membership subsidies, care for the vulnerable and support for schools: excellence, special education and collaborative projects.
- **Emergency Funding:** This funding was provided to help key communal institutions continue to serve the needs of Jewish Ottawa throughout the pandemic. Federation continues to provide support, when warranted, through a combination of funds raised through the Emergency Campaign and its reserves, which Federation has thankfully managed carefully throughout the years.

In addition to support through direct funding, Federation continues to be committed to seeking ways to support local Jewish organizations. Federation initiatives to support organizations include:

- Training sessions for agency leaders and volunteers to help strengthen organizations such as the two-part session on Grant Writing in 2022.
- Convening and providing strong leadership in around challenges and opportunities facing the community. An example is Federation's convening of local organizational leadership throughout the pandemic, and in response to the crisis in the Ukraine, to share resources and meet the needs of the Jewish community in a coordinated way.
- Promoting other agency's work and events through Federation media platforms that have the largest reach of any organization in Jewish Ottawa. (eg. E-News and various social media)
- Being a strong and vocal voice and representing key interests of Jewish Ottawa to the broader community. An example is Federation's key leadership in addressing the unfortunate rise in antisemitism through increased efforts at lobbying school boards, local politicians and brining support and resources to the Jewish community (training sessions, etc).

## 6. Conclusion

Despite the considerable challenges presented by the pandemic and other crises, Ottawa's Jewish community has remained active, vibrant and strong. The many organizations funded by Federation have successfully shifted and adapted to meet current needs, and continue their important work that serves to build and strengthen the Jewish community. Federation is

a proud partner and continues to seek ways to serve partner organizations not only through funding, but also through message amplification, collaboration, and in various other ways. Working together we are stronger!

## APPENDIX

### Summary of Funding to Jewish Organizations since 2019

<u>Agency</u>	<u>Year</u>	<u>Allocations</u>	<u>Micro-grants</u>	<u>Capacity Building Grants</u>	<u>Strategic Funding</u>	<u>Emergency Funding</u>	<u>TOTALS</u>
Adath Shalom							
	2021-22				\$532		\$532
AJA 50+							
	2019-20	\$13,000					\$13,000
	2020-21	\$13,000	\$1,800		\$12,800		\$27,600
	2021-22	\$13,000			\$10,000		\$23,000
Beit Tikvah							
	2019-20		\$1,800				\$1,800
	2020-21		\$1,127		\$8,700		\$9,827
	2021-22		\$4,277	\$11,000			\$15,277
CBB							
	2019-20	\$22,000	\$2,500				\$24,500
	2020-21	\$22,000				\$116,300	\$138,300
	2021-22	\$22,000	\$1,545	\$8,000	\$4117		\$35,662
CHabad Hebrew School							
	2019-20	\$23,204			\$8,000		\$31,204
	2020-21	\$24,259				\$3,000	\$27,259
	2021-22	\$24,259			\$6,000		\$30,259
Chabad of Centreponte							
	2019-20		\$2,500				\$2,500
	2020-21		\$2,500				\$2,500
	2021-22		\$2,500				\$2,500
Chabad of Kanata							
	2020-21		\$2,500				\$2,500
	2021-22		\$2,500				\$2,500
CHabad Student Network							
	2019-20	\$3,500					\$3,500

	2020-21	\$3,500					\$3,500
	2021-22	\$3,500	\$2,250				\$5,750
Congregation MAchzikei Hadas							
	2019-20	\$2,500	\$7,000		\$25,026		\$34,526
	2020-21				15,060		\$15,060
	2021-22	\$2,100					\$2,100
Hillel on Campus							
	2019-20	\$51,000	\$3,000				\$54,000
	2020-21	\$46,000	\$1,000				\$47,000
	2021-22	\$51,000	\$500				\$51,500
Hillel Lodge							
	2019-20	\$231,787		\$10,000		\$76,000	\$317,787
	2020-21	\$231,787				\$377,246	\$609,033
	2021-22	\$231,787	\$2,500				\$234,287
Jewish Education through Torah (JET)							
	2019-20	\$27,000	\$1,000	\$2,500			\$30,500
	2020-21	\$23,500	\$4,000	\$4,000			\$31,500
	2021-22	\$27,000	\$12,425	\$9,000			\$48,425
Jewish Family Services							
	2019-20	\$384,487		\$13,500		\$73,875	\$471,862
	2020-21	\$384,487	\$2,500			\$220,000	\$606,987
	2021-22	\$384,487		\$5,000		\$63,000	\$452,487
Jewish Youth Library							
	2019-20	\$7,400	\$2,000				\$9,400
	2020-21	\$7,400		\$5,000			\$12,400
	2021-22	\$7,400	\$2,500	\$4,860			\$14,760
Kehillat Beth Israel							
	2019-20	\$1,500			\$25,354		\$26,854
	2020-21	\$1,800	\$3,300		\$11,907		\$17,007
	2021-22		\$4,563		\$968		\$5,531
Limmud							
	2019-20	\$2,000					\$2,000
	2020-21	0					\$0
	2021-22	\$1,000					\$1,000
NCSY							

	2019-20	\$24,200					\$24,200
	2020-21	\$18,000					\$18,000
	2021-22	\$24,200	\$547				\$24,747
Or Haneshamah							
	2019-20	\$1,000		1500			\$2,500
	2020-21	\$1,000		\$8,000	\$5,805		\$14,805
	2021-22	\$1,000	\$1,125				\$2,125
OJCS							
	2019-20	\$554,526	\$2,500		\$52,625		\$609,651
	2020-21	\$554,526	\$1,556	\$6,000		\$345,670	\$907,752
	2021-22	\$554,526	\$2,500	\$7,000		\$137,495	\$701,521
Ottawa Kosher Food Bank							
	2019-20						\$0
	2020-21					\$41,650	\$41,650
	2021-22					\$20,000	\$20,000
Ottawa Modern Jewish School							
	2019-20	\$12,657			\$3,400		\$16,057
	2020-21	\$13,712				\$3,000	\$16,712
	2021-22	\$13,712			\$2,500		\$16,212
Ottawa Talmud Torah							
	2019-20	\$16,876			\$2,000		\$18,876
	2020-21	\$17,930	\$1,600			\$3,000	\$22,530
	2021-22	\$17,930			\$10,000		\$27,930
Ottawa Torah Centre							
	2019-20	\$13,000	\$2,250		\$1,904		\$17,154
	2020-21	\$11,000	\$1,800		\$800		\$13,600
	2021-22	\$13,000	\$4,750				\$17,750
Ottawa Torah Institute/Machon Sarah							
	2019-20	\$21,000					\$21,000
	2020-21	\$21,000					\$21,000
	2021-22	\$21,000					\$21,000
Sephardi Association							
	2019-20	\$9,000	\$2,500				\$11,500
	2020-21	\$6,000					\$6,000
	2021-22	\$2,000	\$2,500				\$4,500
Soloway JCC							

	2019-20	\$384,667			\$12,312		\$396,979
	2020-21	\$384,667	\$285			\$500,000	\$884,952
	2021-22	\$384,667	\$2,380	\$5,687			\$392,734
Tamir							
	2019-20	\$86,787	\$2,500				\$89,287
	2020-21	\$86,787	\$2,475	\$10,000		\$51,995	\$151,257
	2021-22	\$86,787		\$5,000	\$25,000		\$116,787
Temple Israel							
	2019-20		\$3,000	\$1,500			\$4,500
	2020-21				\$11,644		\$11,644
	2021-22		\$1,800	\$5,687			\$7,487
Temple Israel Religious School							
	2019-20	\$29,532			\$7,000		\$36,532
	2020-21	\$29,532				\$3,000	\$32,532
	2021-22	\$29,532					\$29,532
Torah Day School							
	2019-20	\$222,040		\$9,000	49,500		\$280,540
	2020-21	\$222,040		\$4,000	\$4,634	\$195,300	\$425,974
	2021-22	\$222,040		\$4,500		\$70,893	\$297,433
Torah High							
	2019-20	\$23,204					\$23,204
	2020-21	\$20,040				\$2,475	\$22,515
	2021-22	\$20,040		\$2,500			\$22,540
Young Israel							
	2019-20				\$6,051		\$6,051
	2020-21		\$1,700	\$4,280	\$3,514		\$9,494
	2021-22		\$2,921		\$3,375		\$6,296
Ten Yad	2020-2021					\$15,000	\$15,000
Bus to Schools	2019-2020				\$14,000		\$14,000
<b>TOTALS:</b>		<b>\$6,465,901</b>	<b>\$118,676</b>	<b>\$147,514</b>	<b>\$344,528</b>	<b>\$2,318,899</b>	<b>\$9,395,518</b>