

Letter of Intent



Our Promise

In keeping with Jewish tradition and an abiding commitment to my/our community, I/we wish to share my/our legacy with others. I/We sign this declaration in order to provide for future generations and assure continuity of services and programs in Jewish Ottawa.

Please choose one:

I/We have already included a legacy gift for the Jewish community in my/our will, retirement account or life insurance policy

I/We will leave a legacy gift and will formalize my/our gift within _____ months (maximum 1 year).

Donor Name (s)

Date of Birth

Address

Phone

Email

I/We understand that this legacy gift will be placed in a permanent endowment fund by the organizations selected. It is my/our desire that the following community partner organization(s) benefit from our gift:

Congregation Machzikei Hadas
Hillel Lodge LTC Foundation
JET

Jewish Federation of
Ottawa Kehillat Beth Israel
Ottawa Jewish Community
School

Tamir
Temple Israel
Other

Optional:

My/our gift to the Jewish community will be completed through:

Gift in Will

Gift from Retirement Plan Assets

Gift of Life Insurance

Other (please specify)

The approximate value of my/our promise will be

or %

Please choose one:

I/We give permission to include my/our name(s) in a LIFE & LEGACY honour roll to inspire and encourage others.

It should appear as

I/We prefer to remain anonymous.

Donor Signature(s)

Date

This declaration of intent is not a legal obligation and may be changed at donor's discretion.

Please complete and return this form to the community partner or to:

Micah Garten, Vice President, Development
The Ottawa Jewish Community Foundation,
21 Nadolny Sachs Private, Ottawa, ON K2A 1R9

Wealth may last a lifetime.
A legacy of good deeds last forever.

