



Letter of Intent



Our Promise

In keeping with Jewish tradition and an abiding commitment to my/our community, I/we wish to share my/our legacy with others. I/We sign this declaration in order to provide for future generations and assure continuity of services and programs in Jewish Ottawa.

Please choose one:

I/We have already included a legacy gift for the Jewish community in my/our will, retirement account or life insurance policy

I/We will leave a legacy gift and will formalize my/our gift within _____ months (maximum 1 year).

Donor Name (s)

Date of Birth

Address

Phone

Email

I/We understand that this legacy gift will be placed in a permanent endowment fund by the organizations selected. It is my/our desire that the following community partner organization(s) benefit from our gift:

- ☐ Congregation Machzikei Hadas
- ☐ Jewish Federation of
- ☐ Other
- ☐ Hillel Lodge LTC Foundation
- ☐ Kehillat Beth Israel Ottawa
- ☐
- ☐ Jewish Community School
- ☐ Temple Israel
- ☐

Optional:

My/our gift to the Jewish community will be completed through:

- ☐ Gift in Will
- ☐ Gift from Retirement Plan Assets
- ☐ Gift of Life Insurance

Other (please specify)

The approximate value of my/our promise will be _____ or _____ %

Please choose one:

I/We give permission to include my/our name(s) in a LIFE & LEGACY honour roll to inspire and encourage others.

It should appear as

I/We prefer to remain anonymous.

Donor Signature(s) _____ Date _____

This declaration of intent is not a legal obligation and may be changed at donor's discretion.

Please complete and return this form to the community partner or to:

Michael Reznick, VP of Development The Ottawa Jewish Community Foundation, 21 Nadolny Sachs Private, Ottawa, ON K2A 1R9

Wealth may last a lifetime.
A legacy of good deeds last forever.

