

Legacy Gift Confirmation

To benefit future generations, I/we declare this commitment to assure the continuity of Jewish services and programs in Ottawa and I/we affirm that I/we have made the following legal arrangements for my/our gift.

Name:

City:

Province:

Donor Signature:

Date:

I/We intend for the following organization(s) to benefit from my/our Legacy gift:

Optional: Please show the percentage (%) or amount of your gift to each organization:

Congregation Machzikei Hadas (CMH)

Kehillat Beth Israel (KBI)

Hillel Lodge LTC Foundation

Ottawa Jewish Community School (OJCS)

Jewish Federation of Ottawa (JFO)

Temple Israel

Other

**My/Our commitment is acknowledged within the following document:
(you may provide a copy of the pertinent pages to ensure that your philanthropic wishes are followed)**

Gift in Will or Trust (can be Percentage, Residual, or Specific Amount)

Beneficiary of Retirement Plan Administered by:

Beneficiary of Life Insurance Policy Insurance Company:

Donor Advised Fund

Cash Endowment Gift

Gift that provides lifetime income (Charitable Gift Annuity or Charitable Remainder Trust)

Real Estate (Personal Property, Securities, Specialty Asset, Business Interest

Other:

The Estate Attorney, Financial Planner/Advisor, Family Member, Executor, Trustee for my/our gift is:

Name:

Phone

Email:

The Ottawa Jewish Community Foundation

is here to assist you in fulfilling your philanthropic goals.

Contact: Michael Reznick, mreznick@jewishottawa.com

613-798-4696 x272

