



# 2020 Annual Report



# 2020 Grant Commitments

## OTTAWA JEWISH COMMUNITY

Active Jewish Adults 50+	18,861
Auxiliary of Hillel Lodge	1,117
Camp B'nai Brith	28,389
Camp Geshet	236
Canadian Friends of Torah Academy	1,214
Canadian Hadassah WIZO - Ottawa Centre	3,424
Cheder Rambam-Maimonides Learning Centre	353
Congregation Beit Tikvah of Ottawa	218
Congregation Machzikei Hadas	6,553
George Joseph Cooper Scholarship	17,732
Gilbert Greenberg Education Fund	13,650
Hillel Lodge	181,695
Hillel Lodge Long Term Care Foundation	4
Ilana and Steven Rubin Scholarship	2,026
Israeli Women in Ottawa	500
Jewish Community Campus of Ottawa	57,374
Jewish Community of Ottawa Development Foundation	200,791
Jewish Education Through Torah	7,930
Jewish Family Services	156,886
Jewish Federation of Ottawa	571,984
Jewish Federation of Ottawa - Archives	14,497
Jewish Federation of Ottawa - Hillel Ottawa	8,294
Jewish Federation of Ottawa - Shoah	7,657
Jewish Federation of Ottawa - Youth Leadership	3,829
Jewish Memorial Gardens	74,523
Jewish National Fund	236
Jewish Youth Library Ottawa	12,580
Kehillat Beth Israel Congregation	22,621
Na'amat of Ottawa	652
Norman Lesh Philanthropy Award	4,031
Ohev Yisroel	130
Or Haneshamah	662
Ottawa Chevra Kadisha	769
Ottawa Hebrew Free Loan	311
Ottawa Jewish Community Foundation	1,475
Ottawa Jewish Community School	161,605
Ottawa Jewish Historical Society	7,883
Ottawa Modern Jewish School	5,818
Ottawa Talmud Torah Afternoon School	11,422
Ottawa Torah Centre	3,309
Ottawa Torah Institute	29,342
Rohr Chabad Student Network of Ottawa	2,059
Soloway Jewish Community Centre	196,187

Tamir Foundation	129,127
Temple Israel Congregation	12,076
Torah Day School of Ottawa	88,584
Women's Collective Scholarship	4,281

**TOTAL: 2,074,897**

## JEWISH AGENCIES OF NORTH AMERICA

Associated Hebrew Schools of Toronto	184
Beth Shalom Synagogue	1,214
Bnei Akiva Schools	562
Emunah Women of Canada	847
Friends of Simon Wiesenthal Center for Holocaust Studies	94
JACS Toronto	225
Jewish Free Loan Toronto	112
London Community Hebrew School	464
Maccabi Canada	9,799
Mazon Canada	58
Mount Sinai Hospital Foundation - Montreal	107
Nishma Societal Endeavour in Understanding Torah	238
OIR Hachaim D'tash Boisbriand	586
ORT Canada	907
Reena Foundation	258
Ruchama Fraidel Relief Organization	225
Society for Education of Russian Jews (SERJ)	278
United Jewish Appeal of Greater Toronto	5,000
Yeshiva Gedola Merkaz Hatorah De Montreal	258

**TOTAL: 21,413**

## JEWISH AGENCIES IN ISRAEL, OTTAWA AND NORTH AMERICA

Tzedek Fund (Anonymous)	15,000
Gevurah Fund (Anonymous)	181,241

**TOTAL: 196,241**

## ISRAELI INSTITUTIONS

Canadian Association for Ben Gurion University	439
Canadian Foundation for Masorti Judaism	599
Canadian Friends of Bar Ilan University	3,003
Canadian Friends of the Hebrew University (Ottawa Chapter)	3,347
Canadian Friends of Hebrew University - Toronto	1,432
Canadian Friends of Jerusalem Blind Institute	44
Canadian Friends of Laniado Hospital	1,060
Canadian Friends Boys Town Jerusalem	1,607

Canadian Magen David Adom for Israel	1,858
Canadian Shaare Zedek Hospital Foundation	153
Canadian Society For The Weizmann Institute	3,336
Israel Guide Dog Center for the Blind	1,607
Israel Cancer Research Fund	47
New Israel Fund of Canada	275
One Family Fund Canada	2,582
Technion Canada	3,227
United Israel Appeal	14,004

**TOTAL: 38,620**

**OTHER ORGANIZATIONS**

Andrew Fleck Child Care	335
Boys and Girls Club of Ottawa	272
Bruyere Continuing Care	3,045
Canadian Association for HIV Research	18
Canadian Cancer Society	2,294
Canadian Cancer Society of Ontario	250
Canadian Diabetes Association	217
Canadian Historical Association	394
Canadian National Institute for the Blind	614
Canadian Orthopedic Foundation	586
Canadian Red Cross - Ottawa	395
Carleton University	3,963
Children at Risk, Ottawa	184
Children's Hospital of Eastern Ontario Foundation	2,843
Children's Wish Foundation	99
Crohn's and Colitis Foundation of Canada	755
Dave Smith Youth Treatment Centre	1,940
Dementia Society of Ottawa and Renfrew County	243
Foundation for Fighting Blindness	554
Heart and Stroke Foundation	492
Hospice Renfrew	44
Interval House of Ottawa	3,650
Kemptville District Hospital	586

KlezKanada	1,916
National Arts Centre	4,343
Nepean High School Advisory Committee	103
North York General Hospital Foundation	330
OrKidstra	495
Ottawa Firefighters Community Foundation	134
Ottawa Food Bank	487
Ottawa Hospital Foundation	2,485
Ottawa Humane Society	15
Ottawa Regional Cancer Centre Foundation	374
Parkinson's Society of Ottawa	18
Parkway House	610
Perley and Rideau Veterans Foundation	1,000
Queen's University, Kingston	586
Queensway Carleton Hospital Foundation	2,461
Robert E. Wilson Public School	359
Royal Canadian Legion	1,574
Royal Ottawa Foundation for Mental Health	78
The Arthritis Society	250
The Lisgar Fund	586
The McGill Fund	134
The Salvation Army	586
The Caring and Sharing Exchange	22
University of Alberta	704
University of Ottawa (Scholarships)	1,441
University of Ottawa Heart Institute	2,428
University of Ottawa Heart Institute Foundation	4,277
United Way / Centraide Ottawa	593
University of Ottawa	586

**TOTAL: 52,746**

**TOTAL GRANT COMMITMENTS: 2,383,917**

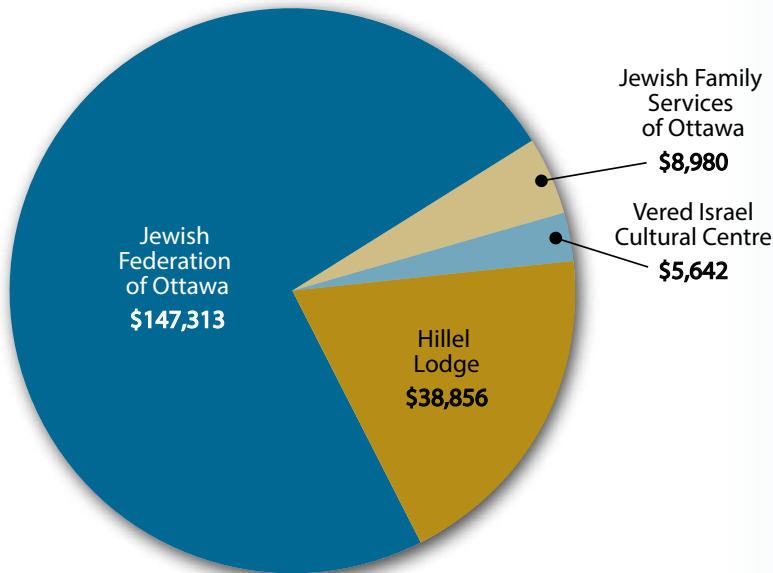
**Total to Jewish Causes 2,331,170**  
**To Non-Sectarian Organizations 52,746**



OTTAWA JEWISH  
COMMUNITY FOUNDATION



\* Grants from the Jewish Community of Ottawa Development Foundation (JCODF) were allocated as follows:



*The JCODF is a registered charity administered by the Federation and was established for the west-end campus capital campaign. Donations from U.S. donors are accepted by the JCODF.*

**Total New Capital**  
**\$771,786**

### Growth in Total Assets

As of December 2020, the Foundation had \$73,333,669 in total capital including managed funds.

In addition, the Foundation has expectancies more than \$23 million in deferred insurance gifts and more than \$21 million in bequests.

New Legacy commitments through the Life & Legacy initiative:  
\$11 million

## New Funds Opened in 2020

- Rena Yakira Prizant Fund
- Jonathan Braun Camp Scholarship Fund
- Sharon and Lawrence Weinstein Endowment Fund
- Steven & Shelli Kimmel Endowment Fund
- Zelaine Shinder Lion of Judah Endowment Fund
- Len and Mary Potechin Family Fund
- Emunah Lowenstein Endowment Fund
- Zechariah Lowenstein Endowment Fund

## In Memory

The Ottawa Jewish Community Foundation respectfully acknowledges the following fundholders we have lost over the year, between April 24, 2020 and April 9, 2021.

- |                      |                      |
|----------------------|----------------------|
| Rhoda Bodnoff z”l    | Dave Smith z”l       |
| Mendel Good z”l      | Hyman Smith z”l      |
| Alfred Friedman z”l  | Stella Torontow z”l  |
| Estelle Liberman z”l | Herbert Zagerman z”l |

# Financial Statement

Balance Sheet as of December 31, 2020	OPERATING FUND	CAPITAL FUND	Dec 31, 2020	Dec 31, 2019
<b>ASSETS</b>				
<b>Current</b>				
Cash	\$ 222,740	\$ 650,898	\$ 873,638	\$ 629,840
Investments		\$ 74,589,789	\$ 74,589,789	\$ 72,864,546
Sundry Receivable	\$ 108,533		\$ 108,533	\$ 104,466
Prepaid Expenses	\$ 8,691		\$ 8,691	\$ 2,833
Interfund Advances	\$ (204,329)	\$ 204,329	\$ -	\$ -
	\$ 135,635	\$ 75,445,016	\$ 75,580,651	\$ 73,601,685
<b>Capital Assets</b>	\$ 86,330		\$ 86,330	\$ 97,797
	\$ 221,965	\$ 75,445,016	\$ 75,666,981	\$ 73,699,482
<b>LIABILITIES</b>				
<b>Current</b>				
Accounts Payable	\$ 209,107	\$ 215,327	\$ 424,434	\$ 424,485
Allocations Payable		\$ 1,896,020	\$ 1,896,020	\$ 1,949,045
Deferred Revenue	\$ 12,858		\$ 12,858	\$ 9,108
	\$ 221,965	\$ 2,111,347	\$ 2,333,312	\$ 2,382,638
<b>Managed Funds</b>		\$ 18,813,615	\$ 18,813,615	\$ 17,959,639
	\$ 221,965	\$ 20,924,962	\$ 21,146,927	\$ 20,342,277
<b>NET ASSETS</b>		\$ 54,520,054	\$ 54,520,054	\$ 53,357,205
	\$ 221,965	\$ 75,445,016	\$ 75,666,981	\$ 73,699,482
<b>Income Statement for the year ended December 31, 2020</b>				
<b>INCOME (LOSS)</b>				
Investments	\$ 2,954,208		\$ 2,954,208	\$ 5,224,719
Endowments and Bequests		\$ 771,786	\$ 771,786	\$ 341,179
Donations		\$ 400,268	\$ 400,268	\$ 406,255
	\$ 2,954,208	\$ 1,172,054	\$ 4,126,262	\$ 5,972,153
<b>EXPENSES</b>	\$ 571,296		\$ 571,296	\$ 591,360
<b>NET EARNINGS</b>	\$ 2,382,912	\$ 1,172,054	\$ 3,554,966	\$ 5,380,793
Allocation Commitments	\$ 1,962,515	\$ 429,602	\$ 2,392,117	\$ 2,877,086
Net result for the year	\$ 420,397	\$ 742,452	\$ 1,162,849	\$ 2,503,707
Net assets, beginning of year		\$ 53,357,205	\$ 53,357,205	\$ 50,853,498
Interfund transfer	\$ (420,397)	\$ 420,397	\$ -	\$ -
<b>NET ASSETS, end of year</b>	\$ -	\$ 54,520,054	\$ 54,520,054	\$ 53,357,205

The information above has been presented in condensed form from the complete audited financial statements, which are available upon request.