



## Program Overview

- The FTPI (Finance, Technology, People and Innovation) Annual Conference was formed over 30 years ago to provide educational, programming and networking opportunities for Federation Chief Financial Officers and Controllers, Chief Information Officers and other Top-Level Information Technology professionals, Chief Operating Officers and, more recently, senior Human Resources leaders.
- The FTPI Annual Conference is under the auspices of The Jewish Federations of North America (JFNA). JFNA represents 148 Jewish Federations and over 300 Network communities, which raise and distribute more than \$2 billion annually for social welfare, social services and educational needs. The Federation system, collectively is among the top 10 charities in North America, protects and enhances the well-being of Jews worldwide through the values of tikkun olam (repairing the world), tzedakah (charity and social justice) and Torah (Jewish learning).
- Collectively, the Federation system represents more than \$20 billion in endowment fund assets, which includes endowment, foundation and donor advised funds under management.
- Approximately 200 participants are expected from Federations across North America.
- This conference is the only one of its kind in the Federation system that provides the opportunity to access top level management in Finance, Technology and Human Resources.

## Program Structure

- Program sessions are primarily separated into three categories: Finance, Technology and Human Resources. Participants may select any open session to attend.
- All sessions are held on the first floor of the hotel.
- Meals and breaks are held in the Exhibitor Hall.
- Delivery Method: Group-Live

## Scheduling

- The FTPI Annual Conference opening session begins on Sunday, October 14, 2018 at 2:00pm ET.
- The FTPI Annual Conference concludes on Wednesday, October 17, 2018 by 12:30 pm ET.
- First Timers Luncheon and Orientation is scheduled for Sunday, October 14<sup>th</sup> at 12:00pm ET.
- On Sunday, an opening night cocktail hour will be held following the keynote speaker's remarks.
- On Tuesday night, the RenPSG Signature Event will be held. This year, we will travel on a yacht along South Florida's beautiful Intracoastal Waterway. While on the yacht, there will be dinner, drinks and dancing. The yacht will sail from the harbor nearby the hotel. The yacht will depart at 7pm promptly and will return by 11pm. Boarding will begin at 6:30pm.
- Additional pre-programming events may be selected for an additional fee:
  - Golf tournament will be held on Sunday, October 14 at Crandon Golf at Key Biscayne.
  - First tee time will be approximately 7:15am
  - Cost includes green fees, cart rental, and transportation to and from the venue.
  - Rentals of clubs and shoes will be available for an additional fee.
- Other activities to be announced.

### **Communication and Updates**

- The FTPI App will be available prior to the conference for Apple or Android devices. This will be the best way to know about any updates during the conference. Further information will be provided when available.

### **Continuing Professionals Education (CPE) Credit**

- Conference participants can earn up to 28.5 CPE credits in Accounting, Audit/Tax, Personnel/HR, Computer Science and Business Management and Specialized Knowledge & Applications fields of study.
- Learning Objectives: Learning objectives are located on the course description. Please visit our website or mobile app to review course descriptions details.
- Prerequisites and Advanced Preparation: Prerequisites and/or Advance Preparation for sessions are located on the course descriptions.
- Program Level: Intermediate
- Delivery Method: Group-Live
- JFNA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.
- Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org).
- CPE sign-in sheets will be available in the session room. Please make sure to sign in either before or after the session. Representatives from MCI Events will be collecting the sign-in sheets at the conclusion of the session.
- After the conclusion of the FTPI, JFNA will process your CPE credits in accordance with the session sign-in sheet and mail you a Certificate of Completion.
- Sponsors/Exhibitors and guests are not eligible for CPE credit.