



**Jewish Community**  
OF GREATER  
**Foundation METROWEST NJ**

## STOCK TRANSFER ADVICE FORM

**Please complete this form in full and send it via fax or mail to:**

**Beverly Kestenbaum**  
**Fund Operations Manager**  
901 Route 10, PO Box 929  
Whippany, New Jersey 07981

Phone: 973.929.3063 ▪ Fax: 973.532.0781 ▪ E-mail: [bkestenbaum@jfedgmw.org](mailto:bkestenbaum@jfedgmw.org)

### Donor and Fund Information

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Donor Name(s): \_\_\_\_\_

Fund Name: \_\_\_\_\_

Preferred Phone Number: \_\_\_\_\_

### Stock Contribution Information

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#### **Stock #1**

Name/Symbol of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

#### **Stock #2**

Name/Symbol of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

#### **Stock #3**

Name/Symbol of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

#### **Stock #4**

Name/Symbol of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

**Please turn to page two for additional information.**

# JCF of GREATER METROWEST STOCK TRANSFER ADVICE FORM

## Broker Information

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Broker Name: \_\_\_\_\_

Broker Phone Number: \_\_\_\_\_

Expected Date of Transfer: \_\_\_\_\_

## Additional Comments

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Pursuant to state regulations regarding charitable solicitations, we are required to include certain disclosure language.

**Florida:** A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING 1-800-435-7352, TOLL-FREE WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

**New Jersey:** INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT [www.njconsumeraffairs.gov/ocp.htm](http://www.njconsumeraffairs.gov/ocp.htm). REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT.