

Perpetual Annual Campaign Endowment (PACE)

With a Perpetual Annual Campaign Endowment (PACE), you can endow your gift to the Minneapolis Jewish Federation Annual Campaign and guarantee future support for critical programs and services in the Jewish and general communities. With a PACE, your annual gift will be there forever to carry on your acts of tzedakah and charity.



DECADES FROM NOW
you can be there...
An Endowment is Forever

At-A-Glance

- Enables your Minneapolis Jewish Federation Annual Campaign gift to be made in perpetuity
- Offers tax benefits for you and/or your estate
- Provides resources for organizations important to you

| knowledge | guidance | personal service |

Perpetual Annual Campaign Endowment (PACE)

Extend your Annual Campaign commitment. Inspire the next generation—and generations to come. Make a connection to the future. No Gift Touches More Lives.



A Perpetual Annual Campaign Endowment (PACE) at the Jewish Community Foundation of the Minneapolis Jewish Federation is a permanent fund dedicated to endowing your Federation Annual Campaign gift. A PACE fund is not intended to take the place of any part of an annual gift—it is instead a lasting legacy that will continue to make an annual gift to the Campaign in perpetuity on your behalf.

You may create your PACE through a variety of vehicles, some of which provide your estate with considerable tax benefits without the requirement that you contribute during your lifetime.

To determine the estimated amount you need to endow your entire Campaign gift, simply multiply your current annual gift by 20. Alternatively, you may endow a portion of your gift by establishing a PACE fund with a lesser amount, perhaps building up the fund through subsequent contributions. Donors creating PACE funds will be recognized in the Minneapolis Jewish community.

There are several ways to fund your PACE:

- **Gift of Cash/Assets** – An outright gift of cash or appreciated assets like stocks, bonds or property is the easiest way.
- **Bequest** – A simple bequest in a will is the most common technique for creating a PACE.
- **Gift of Life Insurance** – A gift of a life insurance policy is particularly appealing for younger donors because of its reasonable cost and tax benefit. By naming the Minneapolis Jewish Federation owner and beneficiary, the donor may be able to deduct the premiums.
- **Gift of IRA or Pension Plans** – IRA and pension plans are subject to high taxes when left in your estate. That makes them ideal for transfer in whole or in part to Federation to create a PACE.
- **Charitable Income Plan** – A Charitable Remainder Trust or Charitable Gift Annuity offers life income payments with the benefit of a current tax deduction. The remainder of the trust or annuity can be dedicated to create a PACE.

Of course, there are additional funding vehicles available to you. The Jewish Community Foundation staff or your financial or estate planner can help you select the ones best suited for your needs. All contributions to establish a PACE are tax deductible. In addition, contributing appreciated assets held at least one year avoids the tax on capital gains.

ALL INQUIRIES ARE CONFIDENTIAL.

A gift today to the Jewish Community Foundation of the Minneapolis Jewish Federation will allow you to be there for your family, your community, and the Jewish people—whenever help is needed in the future.