

Charitable Bequest

A Charitable Bequest is the simplest form of planned giving. You specify in your will a specific asset, percentage of your estate, or fixed dollar amount you want to leave to organizations you care about.



DECADES FROM NOW
you can be there...
An Endowment is Forever

At-A-Glance

- Provides permanent resources for organizations important to you
- Established through your will
- May be made in any amount—no matter how small or large
- Provides a tax deduction for your estate

| *knowledge* | *guidance* | *personal service* |

Charitable Bequest

Protect the people you love. Create a lasting partnership with the Minneapolis Jewish Federation. Help ensure our Jewish community's future. Your will makes it happen.



When you choose to leave a bequest of a specific amount of cash, a percentage of your estate, or the remainder of your estate through the Jewish Community Foundation of the Minneapolis Jewish Federation, you create a permanent legacy that will benefit the Jewish community for generations to come. There's no limit to the amount you may set aside from your estate; you may make a gift as large or as small as you'd like. You may choose to make a gift of cash, appreciated securities or property, and your estate will receive a tax deduction in the amount of your charitable bequest. If you have already drafted your will, your attorney can help you arrange a charitable bequest with a simple amendment, or codicil.

Here are some examples of how you might create a charitable bequest in your will:

- **Help the Jewish community address its most pressing current needs by making a general bequest.**
I bequeath \$_____ (or _____% of my residuary estate) to the Jewish Community Foundation of the Minneapolis Jewish Federation of Minnetonka, Minnesota.
- **Support a specific agency or cause of interest to you every year, in perpetuity, with a designated bequest to establish an endowment fund.**
I bequeath \$_____ (or _____% of my residuary estate) to the Jewish Community Foundation of the Minneapolis Jewish Federation of Minnetonka, Minnesota, to establish an endowment fund to support (named program(s) or organization(s) of your choice).

These examples are meant as suggestions and the staff of the Jewish Community Foundation would be happy to speak with you or your financial/legal advisor to develop language that reflects your specific objectives.

ALL INQUIRIES ARE CONFIDENTIAL.

A gift today to the Jewish Community Foundation of the Minneapolis Jewish Federation will allow you to be there for your family, your community, and the Jewish people—whenever help is needed in the future.